

Mergers and Acquisitions

FileFacets' Enterprise ID has revolutionised the M&A process.

Automate the discovery and organization of all relevant documents requested by the buyer and populate the data room in a fraction of the time using FileFacets' cloud-based Machine Learning and AI technology, sellers can. With any merger, acquisition or asset sale, the pressure is on to complete the transaction as quickly as possible. Why rely on time-consuming and inaccurate manual processes to discover the critical documents that are central to the process? Find every appropriate document across the enterprise in a fraction of the time using FileFacets.

Post Merger Integration of data is equally critical. An organization must identify, prepare and extract only the files that pertain to an asset without leaving IP at risk of exposure. Use FileFacets to carve out and transfer the right data.

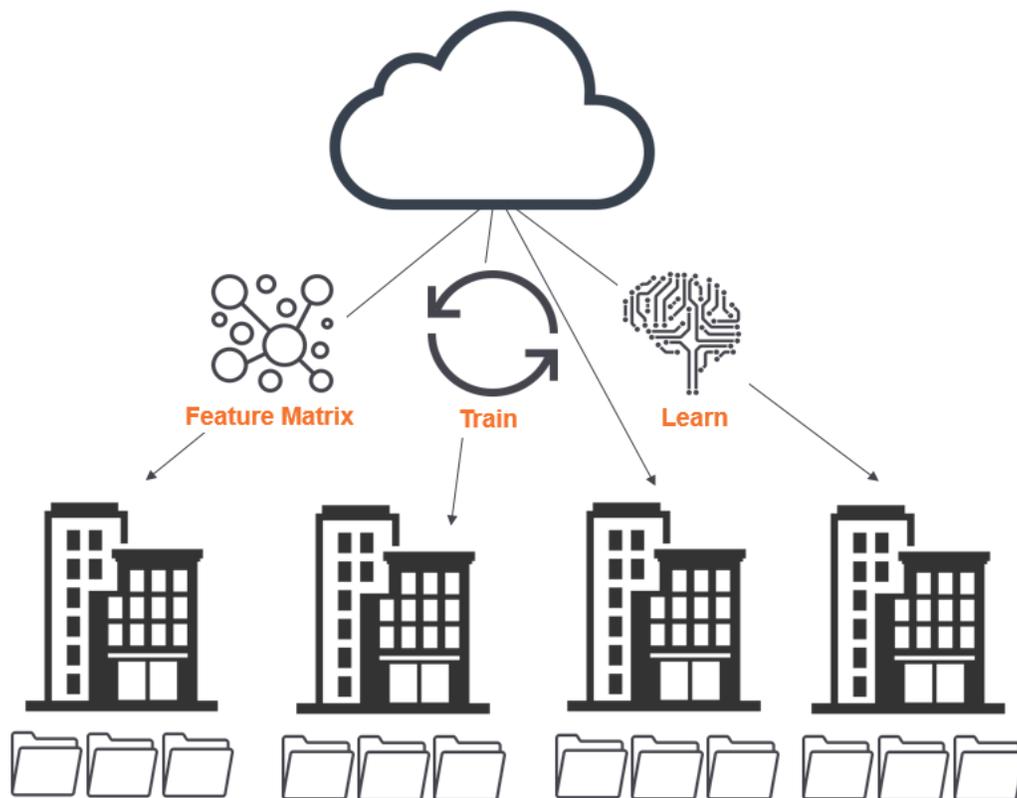
- Mitigate risk in Reps and Warrants by increasing accuracy of discovery
- Discover all documents across the enterprise, regardless of location or repository
- Reduce risk of deal collapse by shrinking discovery time
- Reduce risk of inappropriate data being sent to buyer during PMI
- Close the transaction faster by automating PMI
- Increase value of the deal through better transparency



By significantly reducing client hours used to find and organize documents, Transaction Advisory Firms can finish more transactions in less time, shortening the M&A life-cycle, and in turn, increase capacity for revenue and provide greater value to clients.

Better Algorithms. More Data.

When describing big data and artificial intelligence, Google's Peter Novig famously stated, "We don't have better algorithms, we just have more data". The team of data scientists at FileFacets have created an amazing set of algorithms but the real power is that it is in the cloud. The world is our training set because with every data scan that is added to our Feature Matrix, the better we refine the definition of a document type. This cumulative learning, combined with our highly distributed process, means that more people and more applications can benefit from the power of Machine Learning and AI.



FileFacets securely indexes content where it resides rather than moving it to the cloud for processing. Inside your firewall, FileFacets builds a full-text index of all content in **cloud networks, file shares, Microsoft Exchange, Enterprise Content Management systems, desktops** and **laptops**. Document Features are then identified, hashed and encrypted before being beamed to our Feature Matrix in Microsoft Azure. The Feature Matrix is then used to build a Document Type Prediction Model, specific to each customer.

That's Powerful!